MORNING IDEA

Friday, May 9, 2025

erdikha sekuritas

IHSG	6,828
Change (%)	-1.42%
Net Foreign	-841 B
Support	6780
Resistance	6850

Sectoral	Last	
IDX:IDXBASIC	1,249.0	-2.09%
IDX:IDXCYCLIC	744.0	-1.00%
IDX:IDXENERGY	2,589.8	-1.08%
IDX:IDXFINANCE	1,377.1	-1.14%
IDX:IDXHEALTH	1,407.1	1.13%
IDX:IDXNONCYC	683.7	-0.50%
IDX:IDXINDUST	954.9	-0.55%
IDX:IDXINFRA	1,344.6	-1.37%
IDX:IDXPROPERT	735.0	-2.52%
IDX:IDXTECHNO	7,353.2	-1.72%
IDX:IDXTRANS	1,231.9	1.01%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	41,368	0.62%
S&P 500	5,664	0.58%
NASDAQ Composite	17,928	1.07%
FTSE 100	8,532	-0.32%
DAX PERFORMANCE-INDEX	23,353	1.02%
IHSG	6,828	-1.42%
HANG SENG INDEX	22,776	0.35%
Nikkei 225	37,301	1.01%

Indikator	Tingkat	
GDP Growth Rate	0.53	percent
GDP Annual Growth Rate	5.02	percent
Unemployment Rate	4.91	percent
Inflation Rate	1.03	percent
Inflation Rate MoM	1.65	percent
Interest Rate	5.75	percent
Balance of Trade	3117	USD Million
Current Account	-1145	USD Million
Current Account to GDP	-0.3	percent of GDP
Government Debt to GDP	38.8	percent of GDP
Government Budget	-2.3	percent of GDP
Business Confidence	12.46	points
Manufacturing PMI	52.4	points

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba Melesat 34 Persen, Kuartal I-2025 BABP Defisit Rp598 Miliar
- Performa Apik, Jasuindo (JTPE) Siap Guyur Dividen 70 Persen
- Surplus 105 Persen, MAYA Kuartal I-2025 Raup Laba Rp11,27 Miliar
- Melejit 973 Persen, Kuartal I-2025 BEEF Catat Penjualan Rp2,36 Triliu
- Aset Tugu Insurance (TUGU) Tembus Rp30T di Kuartal I-2025

NEWS MARKET

Menjelang libur panjang, investor perlu mewaspadai potensi volatilitas tinggi akibat kombinasi sentimen global yang memanas (geopolitik dan dagang) serta kondisi ekonomi domestik yang mulai menunjukkan pelemahan. Fokus hari ini akan tertuju pada hasil RDK OJK, data IKK, dan pergerakan sentimen global yang cepat berubah.

Libur Panjang Berisiko Bikin Pasar Koreksi

- Pasar keuangan Indonesia akan libur 4 hari (11–14 Mei 2025) seiring Hari Waisak dan cuti bersama.
- Potensi aksi profit taking jelang libur karena kekhawatiran gejolak global.

Kesepakatan Dagang AS-Inggris Jadi Sorotan

- Donald Trump umumkan perjanjian dagang "lengkap dan komprehensif" dengan Inggris.
- Tarif 10% tetap diberlakukan untuk Inggris, tapi bisa jadi yang terendah dibanding negara lain.
- Pertemuan lanjutan terkait kesepakatan dagang AS-China juga akan digelar akhir pekan ini di Swiss.

Perang India–Pakistan Meningkat

- India menyerang Pakistan dengan 12 drone; 31 warga dan tentara Pakistan tewas.
- Pakistan nyatakan darurat di seluruh rumah sakit di Punjab.
- Arab Saudi mulai terlibat sebagai penengah konflik.
- Penutupan bandara dan jatuhnya beberapa drone menambah ketegangan regional.

Rusia–Ukraina Kembali Panas Jelang Gencatan Senjata

- Ukraina kirim 500 drone dan rudal ke Rusia, namun sebagian besar berhasil digagalkan.
- Rusia umumkan gencatan senjata 7–11 Mei, tapi ditolak Ukraina yang menilai itu manipulatif.
- Ketidakpastian ini menekan sentimen investor global, dorong aksi *risk off*.

Cadangan Devisa RI Turun Tajam

- Posisi cadangan devisa April 2025: US\$ 152,5 miliar (turun US\$ 4,6 miliar dari Maret).
- Penyebab: pembayaran utang luar negeri & intervensi BI untuk jaga stabilitas Rupiah.
- Namun masih cukup untuk membiayai 6,4 bulan impor dan utang luar negeri.

Keyakinan Konsumen Diperkirakan Masih Melemah

- IKK April akan dirilis pagi ini, diperkirakan masih berada di level optimis tapi turun.
- Maret 2025: IKK turun ke 121,1 dari 126,4, terendah sejak Oktober 2024.
- Pelemahan mencerminkan daya beli melemah dan kelas menengah yang menyusut.

RDK OJK: Potensi Kebijakan Baru

- Hari ini, OJK akan gelar konferensi pers usai Rapat Dewan Komisioner April.
- Ditunggu arah kebijakan sektor keuangan menghadapi perlambatan ekonomi global.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MEDC	1,065	Speculative Buy	1,085	1,115	1,030	Consolidation, entry level: 1040-1070
BBTN	1,160	Speculative Buy	1,180	1,215	1,125	Bullish Breakaway, entry level: 1120-1170
TOBA	396	Speculative Buy	402	414	384	Consolidation, entry level: 390-400
BUMI	112	Speculative Buy	114	117	108	Consolidation, entry level: 110-115
PGEO	955	Speculative Buy	970	1,000	925	Consolidation, entry level: 940-970

NET FOREIGN BUY / SELL

Friday, May 9, 2025

NET FOREIGN BUY

	CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1	BBCA	8,975	-1.1%	116.34 B	6 ✓				BBCA	8,975	23%	7,275	▼	10,950	-18%
2	ANTM	2,610	-5.1%	82.71 B	21 ✓				ANTM	2,610	122%	1,175	▼	2,860	-9%
3	AADI	7,150	2.5%	70.66 B	2				AADI	7,150	28%	5,575	▼	11,375	-37%
4	GOTO	81	-3.6%	63.54 B	3 ✓				GOTO	81	62%	50	▼	89	-9%
5	BRIS	2,730	-5.9%	59.54 B	1				BRIS	2,730	37%	2,000	▼	3,350	-19%
6	RATU	5,575	0.0%	26.13 B	4 ✓				RATU	5,575	289%	1,435	▼	9,900	-44%
7	UNVR	1,780	-1.7%	20.70 B	1				UNVR	1,780	81%	985	▼	3,390	-47%
8	DEWA	147	2.8%	18.77 B	1				DEWA	147	163%	56	▼	156	-6%
9	INDF	7,775	0.3%	16.40 B	3 ✓				INDF	7,775	33%	5,850	▼	8,300	-6%
10	BRMS	384	-3.0%	16.02 B	4 ✓				BRMS	384	202%	127	▼	505	-24%
11	FILM	2,870	0.4%	13.68 B	2				FILM	2,870	47%	1,950	▼	5,100	-44%
12	ITMA	830	-3.5%	13.01 B	6 ✓				ITMA	830	79%	464	▼	1,000	-17%

NET FOREIGN SELL

	CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1	BMRI	4,790	-3.2%	(452.98 B)	3 ✗				BMRI	4,790	13%	4,250	▼	7,550	-37%
2	BBRI	3,790	-3.1%	(278.92 B)	1				BBRI	3,790	13%	3,360	▼	5,575	-32%
3	BBNI	4,120	-1.0%	(101.06 B)	3 ✗				BBNI	4,120	14%	3,610	▼	5,850	-30%
4	TLKM	2,570	-1.9%	(80.17 B)	3 ✗				TLKM	2,570	25%	2,050	▼	3,280	-22%
5	ASII	4,780	-1.0%	(65.21 B)	1				ASII	4,780	11%	4,290	▼	5,300	-10%
6	MDKA	1,800	-3.0%	(49.53 B)	2				MDKA	1,800	73%	1,040	▼	2,970	-39%
7	UNTR	21,475	-1.3%	(46.75 B)	1				UNTR	21,475	7%	20,025	▼	28,500	-25%
8	ADRO	1,895	-0.3%	(45.20 B)	2				ADRO	1,895	18%	1,600	▼	4,300	-56%
9	PNLF	360	-4.8%	(22.39 B)	19 ✗				PNLF	360	27%	284	▼	520	-31%
10	BREN	5,950	-2.5%	(21.71 B)	2				BREN	5,950	43%	4,170	▼	12,200	-51%
11	AMRT	2,350	1.7%	(21.45 B)	3 ✗				AMRT	2,350	36%	1,730	▼	3,650	-36%
12	SMGR	2,490	-0.8%	(21.29 B)	2				SMGR	2,490	20%	2,070	▼	4,710	-47%

KETERANGAN

Net Buy Asing BERUNTUN	:	Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka BELI **selama beberapa hari berturut-turut**
Net Sell Asing BERUNTUN	:	Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka **JUAL selama beberapa hari berturut-turut**
52W Low	:	**Harga terendah** selama 52 Minggu terakhir
52W High	:	**Harga tertinggi** selama 52 Minggu terakhir
%52W Low	:	**% Kenaikan harga saat ini** dibandingkan **Harga terendah** 52 Minggu terakhir
%52W High	:	**% Penurunan harga saat ini** dibandingkan **Harga tertinggi** 52 Minggu terakhir

ACCUMULATION UPTREND

Friday, May 9, 2025

	CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	BBCA		8,975	-1.1%			
2	ANTM		2,610	-5.1%			
3	ADRO	v	1,895	-0.3%			
4	BUMI	v	112	1.8%			
5	UNVR		1,780	-1.7%			
6	ISAT		1,865	-4.4%			
7	BRPT		820	-3.0%			
8	BBTN	v	1,160	10.0%			
9	INDF		7,775	0.3%			
10	DEWA	v	147	2.8%			
11	ICBP		11,400	2.9%			
12	HRTA		680	-4.2%			
13	ITMA	v	830	-3.5%			
14	AKRA		1,240	-3.9%			
15	BUKA		146	0.0%			
16	PTPP		410	3.5%			
17	BBKP	v	68	4.6%			
18	BTPS		1,240	0.0%			
19	AYAM		141	-0.7%			
20	KPIG	v	128	0.8%			
21	PWON		392	-1.5%			
22	FILM	v	2,870	0.4%			
23	BCAP		78	-2.5%			
24	MDLA	v	196	-0.5%			
25	ADHI	v	274	0.7%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BBCA	8,975	23%	7,275	▼	10,950	-18%
ANTM	2,610	122%	1,175	▼	2,860	-9%
ADRO	1,895	18%	1,600	▼	4,300	-56%
BUMI	112	62%	69	▼	176	-36%
UNVR	1,780	81%	985	▼	3,390	-47%
ISAT	1,865	50%	1,240	▼	2,994	-38%
BRPT	820	40%	585	▼	1,458	-44%
BBTN	1,160	54%	755	▼	1,545	-25%
INDF	7,775	33%	5,850	▼	8,300	-6%
DEWA	147	163%	56	▼	156	-6%
ICBP	11,400	21%	9,450	▼	12,875	-11%
HRTA	680	118%	312	▼	790	-14%
ITMA	830	79%	464	▼	1,000	-17%
AKRA	1,240	39%	890	▼	1,685	-26%
BUKA	146	36%	107	▼	166	-12%
PTPP	410	90%	216	▼	525	-22%
BBKP	68	36%	50	▼	75	-9%
BTPS	1,240	55%	800	▼	1,430	-13%
AYAM	141	38%	102	▼	159	-11%
KPIG	128	156%	50	▼	250	-49%
PWON	392	29%	304	▼	530	-26%
FILM	2,870	47%	1,950	▼	5,100	-44%
BCAP	78	255%	22	▼	143	-45%
MDLA	196	9%	179	▼	212	-8%
ADHI	274	83%	150	▼	344	-20%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	**Harga terendah** selama 52 Minggu terakhir
52W High	:	**Harga tertinggi** selama 52 Minggu terakhir
%52W Low	:	**% Kenaikan harga saat ini** dibandingkan **Harga terendah** 52 Minggu terakhir
%52W High	:	**% Penurunan harga saat ini** dibandingkan **Harga tertinggi** 52 Minggu terakhir

LQ45 TECHNICAL VIEW

Friday, May 9, 2025

erdikha sekuritas

Daily Support & Resistance

CODE	S2	S1	Price	R1	R2
ACES	482	500	525	560	570
ADMR	865	880	900	930	940
ADRO	1,820	1,845	1,895	1,945	1,970
AKRA	1,195	1,215	1,240	1,275	1,285
AMMN	6,800	6,975	7,375	7,725	7,925
AMRT	2,240	2,270	2,350	2,410	2,450
ANTM	2,260	2,430	2,610	2,950	3,040
ARTO	1,660	1,760	1,880	2,080	2,140
ASII	4,580	4,680	4,780	4,980	5,025
BBCA	8,575	8,750	8,975	9,300	9,400
BBNI	3,920	4,000	4,120	4,280	4,340
BBRI	3,540	3,660	3,790	4,020	4,080
BBTN	975	1,020	1,160	1,250	1,320
BMRI	4,470	4,630	4,790	5,100	5,175
BRIS	2,420	2,550	2,730	2,990	3,080
BRPT	750	780	820	880	900
CPIN	4,690	4,760	4,850	4,980	5,025
CTRA	885	910	960	1,010	1,035
ESSA	560	585	610	655	665
EXCL	2,030	2,080	2,130	2,220	2,240
GOTO	73	77	81	89	91
ICBP	10,900	11,000	11,400	11,600	11,800
INCO	2,530	2,640	2,760	2,980	3,040
INDF	7,450	7,550	7,775	7,950	8,050
INKP	5,300	5,425	5,650	5,875	5,975
ISAT	1,725	1,790	1,865	1,990	2,020
ITMG	21,500	21,775	22,125	22,675	22,850
JPFA	1,660	1,705	1,755	1,845	1,870
JSMR	3,650	3,840	4,040	4,420	4,520
KLBF	1,305	1,330	1,440	1,490	1,545
MAPA	670	700	730	790	805
MAPI	1,295	1,315	1,340	1,375	1,385
MBMA	314	328	346	372	380
MDKA	1,570	1,685	1,800	2,020	2,080
MEDC	1,000	1,015	1,065	1,095	1,120
PGAS	1,540	1,570	1,600	1,660	1,675
PGEO	900	915	955	985	1,005
PTBA	2,620	2,660	2,720	2,800	2,830
SIDO	520	525	535	545	550
SMGR	2,280	2,380	2,490	2,680	2,730
SMRA	398	410	430	454	464
TLKM	2,470	2,520	2,570	2,660	2,680
TOWR	565	580	600	630	640
UNTR	21,025	21,225	21,475	21,875	22,000
UNVR	1,690	1,720	1,780	1,840	1,870

Price Performance

CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	-3.67%	11	-33.5%	23%	426		950	-45%
ADMR	-1.64%	6	-25.0%	29%	700		1,585	-43%
ADRO	-0.26%	8	-22.0%	18%	1,600		4,300	-56%
AKRA	-3.88%	11	10.7%	39%	890		1,685	-26%
AMMN	-0.34%	88	-13.0%	64%	4,500		15,000	-51%
AMRT	1.73%	30	-17.5%	36%	1,730		3,650	-36%
ANTM	-5.09%	11	71.1%	122%	1,175		2,860	-9%
ARTO	-1.83%	158	-22.6%	53%	1,225		3,220	-42%
ASII	-1.04%	6	-2.4%	11%	4,290		5,300	-10%
BBCA	-1.10%	20	-7.2%	23%	7,275		10,950	-18%
BBNI	-0.96%	7	-5.3%	14%	3,610		5,850	-30%
BBRI	-3.07%	10	-7.1%	13%	3,360		5,575	-32%
BBTN	9.95%	5	1.8%	54%	755		1,545	-25%
BMRI	-3.23%	8	-16.0%	13%	4,250		7,550	-37%
BRIS	-5.86%	18	0.0%	37%	2,000		3,350	-19%
BRPT	-2.96%	83	-10.9%	40%	585		1,458	-44%
CPIN	0.00%	18	1.9%	24%	3,900		5,650	-14%
CTRA	-2.54%	8	-2.0%	48%	650		1,430	-33%
ESSA	-3.17%	14	-24.7%	20%	510		1,010	-40%
EXCL	-2.29%	17	-5.3%	3%	2,060		2,650	-20%
GOTO	-3.57%	#N/A	15.7%	62%	50		89	-9%
ICBP	2.93%	18	0.2%	21%	9,450		12,875	-11%
INCO	-3.16%	24	-23.8%	51%	1,825		5,218	-47%
INDF	0.32%	8	1.0%	33%	5,850		8,300	-6%
INKP	0.00%	4	-16.9%	34%	4,220		9,900	-43%
ISAT	-4.36%	12	-24.8%	50%	1,240		2,994	-38%
ITMG	-1.01%	4	-17.1%	3%	21,400		28,650	-23%
JPFA	-2.23%	7	-9.5%	38%	1,275		2,230	-21%
JSMR	-3.58%	6	-6.7%	16%	3,480		5,600	-28%
KLBF	2.49%	20	5.9%	46%	985		1,795	-20%
MAPA	-3.31%	15	-31.8%	45%	505		1,175	-38%
MAPI	-1.47%	13	-5.0%	25%	1,075		1,890	-29%
MBMA	-2.26%	100	-24.5%	45%	238		725	-52%
MDKA	-2.96%	#N/A	11.5%	73%	1,040		2,970	-39%
MEDC	0.95%	4	-3.2%	22%	875		1,495	-29%
PGAS	-2.14%	8	0.6%	15%	1,395		1,795	-11%
PGEO	1.06%	17	2.1%	36%	700		1,370	-30%
PTBA	-1.45%	7	-1.1%	21%	2,250		3,180	-14%
SIDO	0.00%	14	-9.3%	4%	515		780	-31%
SMGR	-0.80%	23	-24.3%	20%	2,070		4,710	-47%
SMRA	-4.44%	6	-12.2%	26%	340		730	-41%
TLKM	-1.91%	11	-5.2%	25%	2,050		3,280	-22%
TOWR	1.69%	9	-8.4%	36%	442		885	-32%
UNTR	-1.26%	4	-19.8%	7%	20,025		28,500	-25%
UNVR	-1.66%	22	-5.6%	81%	985		3,390	-47%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
SIDO	535	0.00%	14		-9.32%	535	4%	515		780	-31%
ANTM	2,610	-5.09%	11		71.15%	2,610	122%	1,175		2,860	-9%
GOTO	81	-3.57%			15.71%	81	62%	50		89	-9%
MDKA	1,800	-2.96%			11.46%	1,800	73%	1,040		2,970	-39%
AKRA	1,240	-3.88%	11		10.71%	1,240	39%	890		1,685	-26%
KLBF	1,440	2.49%	20		5.88%	1,440	46%	985		1,795	-20%
PGEO	955	1.06%	17		2.14%	955	36%	700		1,370	-30%
CPIN	4,850	0.00%	18		1.89%	4,850	24%	3,900		5,650	-14%
BBTN	1,160	9.95%	5		1.75%	1,160	54%	755		1,545	-25%
INDF	7,775	0.32%	8		0.97%	7,775	33%	5,850		8,300	-6%
PGAS	1,600	-2.14%	8		0.63%	1,600	15%	1,395		1,795	-11%
ICBP	11,400	2.93%	18		0.22%	11,400	21%	9,450		12,875	-11%
BRIS	2,730	-5.86%	18		0.00%	2,730	37%	2,000		3,350	-19%
PTBA	2,720	-1.45%	7		-1.09%	2,720	21%	2,250		3,180	-14%
CTRA	960	-2.54%	8		-2.04%	960	48%	650		1,430	-33%
ASII	4,780	-1.04%	6		-2.45%	4,780	11%	4,290		5,300	-10%
MEDC	1,065	0.95%	4		-3.18%	1,065	22%	875		1,495	-29%
MAPI	1,340	-1.47%	13		-4.96%	1,340	25%	1,075		1,890	-29%
TLKM	2,570	-1.91%	11		-5.17%	2,570	25%	2,050		3,280	-22%
BBNI	4,120	-0.96%	7		-5.29%	4,120	14%	3,610		5,850	-30%
EXCL	2,130	-2.29%	17		-5.33%	2,130	3%	2,060		2,650	-20%
UNVR	1,780	-1.66%	22		-5.57%	1,780	81%	985		3,390	-47%
JSMR	4,040	-3.58%	6		-6.70%	4,040	16%	3,480		5,600	-28%
BBRI	3,790	-3.07%	10		-7.11%	3,790	13%	3,360		5,575	-32%
BBCA	8,975	-1.10%	20		-7.24%	8,975	23%	7,275		10,950	-18%
TOWR	600	1.69%	9		-8.40%	600	36%	442		885	-32%
JPFA	1,755	-2.23%	7		-9.54%	1,755	38%	1,275		2,230	-21%
BRPT	820	-2.96%	83		-10.87%	820	40%	585		1,458	-44%
SMRA	430	-4.44%	6		-12.24%	430	26%	340		730	-41%
AMMN	7,375	-0.34%	88		-12.98%	7,375	64%	4,500		15,000	-51%
BMRI	4,790	-3.23%	8		-15.96%	4,790	13%	4,250		7,550	-37%
INKP	5,650	0.00%	4		-16.91%	5,650	34%	4,220		9,900	-43%
ITMG	22,125	-1.01%	4		-17.13%	22,125	3%	21,400		28,650	-23%
AMRT	2,350	1.73%	30		-17.54%	2,350	36%	1,730		3,650	-36%
UNTR	21,475	-1.26%	4		-19.79%	21,475	7%	20,025		28,500	-25%
ADRO	1,895	-0.26%	8		-22.02%	1,895	18%	1,600		4,300	-56%
ARTO	1,880	-1.83%	158		-22.63%	1,880	53%	1,225		3,220	-42%
INCO	2,760	-3.16%	24		-23.76%	2,760	51%	1,825		5,218	-47%
SMGR	2,490	-0.80%	23		-24.32%	2,490	20%	2,070		4,710	-47%
MBMA	346	-2.26%	100		-24.45%	346	45%	238		725	-52%
ESSA	610	-3.17%	14		-24.69%	610	20%	510		1,010	-40%
ISAT	1,865	-4.36%	12		-24.80%	1,865	50%	1,240		2,994	-38%
ADMR	900	-1.64%	6		-25.00%	900	29%	700		1,585	-43%
MAPA	730	-3.31%	15		-31.78%	730	45%	505		1,175	-38%
ACES	525	-3.67%	11		-33.54%	525	23%	426		950	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE

Friday, May 9, 2025

	CODE	PRICE	Daily (%)	PER
1	ANTM	2,610	-5.09%	11
2	TPIA	8,875	-1.66%	
3	GOTO	81	-3.57%	
4	KLBF	1,440	2.49%	20
5	CPIN	4,850	0.00%	18
6	INDF	7,775	0.32%	8
7	ICBP	11,400	2.93%	18
8	ASII	4,780	-1.04%	6
9	TLKM	2,570	-1.91%	11
10	BBNI	4,120	-0.96%	7
11	BBRI	3,790	-3.07%	10
12	BBCA	8,975	-1.10%	20
13	BRPT	820	-2.96%	83
14	AMMN	7,375	-0.34%	88
15	BMRI	4,790	-3.23%	8
16	AMRT	2,350	1.73%	30
17	UNTR	21,475	-1.26%	4
18	ADRO	1,895	-0.26%	8

	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
ANTM	2,610		71.15%
TPIA	8,875		18.33%
GOTO	81		15.71%
KLBF	1,440		5.88%
CPIN	4,850		1.89%
INDF	7,775		0.97%
ICBP	11,400		0.22%
ASII	4,780		-2.45%
TLKM	2,570		-5.17%
BBNI	4,120		-5.29%
BBRI	3,790		-7.11%
BBCA	8,975		-7.24%
BRPT	820		-10.87%
AMMN	7,375		-12.98%
BMRI	4,790		-15.96%
AMRT	2,350		-17.54%
UNTR	21,475		-19.79%
ADRO	1,895		-22.02%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ANTM	2,610	122%	1,175		2,860	-9%
TPIA	8,875	68%	5,275		11,225	-21%
GOTO	81	62%	50		89	-9%
KLBF	1,440	46%	985		1,795	-20%
CPIN	4,850	24%	3,900		5,650	-14%
INDF	7,775	33%	5,850		8,300	-6%
ICBP	11,400	21%	9,450		12,875	-11%
ASII	4,780	11%	4,290		5,300	-10%
TLKM	2,570	25%	2,050		3,280	-22%
BBNI	4,120	14%	3,610		5,850	-30%
BBRI	3,790	13%	3,360		5,575	-32%
BBCA	8,975	23%	7,275		10,950	-18%
BRPT	820	40%	585		1,458	-44%
AMMN	7,375	64%	4,500		15,000	-51%
BMRI	4,790	13%	4,250		7,550	-37%
AMRT	2,350	36%	1,730		3,650	-36%
UNTR	21,475	7%	20,025		28,500	-25%
ADRO	1,895	18%	1,600		4,300	-56%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List

Additions -

Deletions ANTM

- MSCI Small Cap Indexes List

Additions : ANTM, CMRY, FILM, INCO, WIKA

Deletions : -

NEXT

November 2024 Index Review

o Announcement date: 7 November 2024

o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	**Harga terendah** selama 52 Minggu terakhir
52W High	:	**Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

erdikha sekuritas

Friday, May 9, 2025

260

CODE	PRICE	Daily (%)	PER
BTPS	1,240	0.00%	9
ERAA	482	-1.23%	8
EMTK	575	-3.36%	24
GOTO	81	-3.57%	
PTPP	410	3.54%	6
BUKA	146	0.00%	
BRMS	384	-3.03%	93
AKRA	1,240	-3.88%	11
BRIS	2,730	-5.86%	18
ELSA	478	0.84%	5
MPMX	1,035	0.00%	8
TBIG	2,100	-4.55%	35
KLBF	1,440	2.49%	20
PGAS	1,600	-2.14%	8
CPIN	4,850	0.00%	18
NISP	1,310	0.00%	6
PGEO	955	1.06%	17
INDY	1,460	-5.19%	46
BNGA	1,715	-0.87%	6
MIKA	2,550	2.00%	31
ICBP	11,400	2.93%	18
TLKM	2,570	-1.91%	11
GJTL	1,075	-1.83%	3
PTBA	2,720	-1.45%	7
ASSA	710	6.77%	11
INDF	7,775	0.32%	8
UNVR	1,780	-1.66%	22
MNCN	266	-2.92%	3
JSMR	4,040	-3.58%	6
ASII	4,780	-1.04%	6
CTRA	960	-2.54%	8
MTEL	600	0.00%	23
EXCL	2,130	-2.29%	17
BBNI	4,120	-0.96%	7
MAPI	1,340	-1.47%	13
AUTO	2,230	0.90%	5
BBRI	3,790	-3.07%	10
TKIM	5,575	-0.45%	4
MEDC	1,065	0.95%	4
BSDE	790	-7.06%	4
BBCA	8,975	-1.10%	20
BBTN	1,160	9.95%	5
JPFA	1,755	-2.23%	7
NCKL	675	-1.46%	6
SIDO	535	0.00%	14
BFIN	860	0.00%	8
AMMN	7,375	-0.34%	88
SMRA	430	-4.44%	6
PNLF	360	-4.76%	7
TOWR	600	1.69%	9
BMRI	4,790	-3.23%	8
INKP	5,650	0.00%	4
UNTR	21,475	-1.26%	4

	52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BTPS		34.05%	BTPS	1,240	55%	800		1,430	-13%
ERAA		19.31%	ERAA	482	54%	312		510	-5%
EMTK		16.87%	EMTK	575	64%	350		665	-14%
GOTO		15.71%	GOTO	81	62%	50		89	-9%
PTPP		22.02%	PTPP	410	90%	216		525	-22%
BUKA		16.80%	BUKA	146	36%	107		166	-12%
BRMS		10.98%	BRMS	384	202%	127		505	-24%
AKRA		10.71%	AKRA	1,240	39%	890		1,685	-26%
BRIS		0.00%	BRIS	2,730	37%	2,000		3,350	-19%
ELSA		10.65%	ELSA	478	33%	360		545	-12%
MPMX		5.08%	MPMX	1,035	13%	915		1,080	-4%
TBIG		0.00%	TBIG	2,100	22%	1,720		2,260	-7%
KLBF		5.88%	KLBF	1,440	46%	985		1,795	-20%
PGAS		0.63%	PGAS	1,600	15%	1,395		1,795	-11%
CPIN		1.89%	CPIN	4,850	24%	3,900		5,650	-14%
NISP		-0.38%	NISP	1,310	11%	1,180		1,440	-9%
PGEO		2.14%	PGEO	955	36%	700		1,370	-30%
INDY		-2.34%	INDY	1,460	61%	905		1,825	-20%
BNGA		-0.87%	BNGA	1,715	11%	1,550		2,020	-15%
MIKA		0.39%	MIKA	2,550	23%	2,070		3,310	-23%
ICBP		0.22%	ICBP	11,400	21%	9,450		12,875	-11%
TLKM		-5.17%	TLKM	2,570	25%	2,050		3,280	-22%
GJTL		-4.02%	GJTL	1,075	22%	880		1,390	-23%
PTBA		-1.09%	PTBA	2,720	21%	2,250		3,180	-14%
ASSA		2.90%	ASSA	710	57%	452		845	-16%
INDF		0.97%	INDF	7,775	33%	5,850		8,300	-6%
UNVR		-5.57%	UNVR	1,780	81%	985		3,390	-47%
MNCN		-3.62%	MNCN	266	21%	220		404	-34%
JSMR		-6.70%	JSMR	4,040	16%	3,480		5,600	-28%
ASII		-2.45%	ASII	4,780	11%	4,290		5,300	-10%
CTRA		-2.04%	CTRA	960	48%	650		1,430	-33%
MTEL		-6.98%	MTEL	600	23%	488		700	-14%
EXCL		-5.33%	EXCL	2,130	3%	2,060		2,650	-20%
BBNI		-5.29%	BBNI	4,120	14%	3,610		5,850	-30%
MAPI		-4.96%	MAPI	1,340	25%	1,075		1,890	-29%
AUTO		-3.04%	AUTO	2,230	26%	1,775		2,620	-15%
BBRI		-7.11%	BBRI	3,790	13%	3,360		5,575	-32%
TKIM		-6.69%	TKIM	5,575	25%	4,450		9,075	-39%
MEDC		-3.18%	MEDC	1,065	22%	875		1,495	-29%
BSDE		-16.40%	BSDE	790	13%	700		1,340	-41%
BBCA		-7.24%	BBCA	8,975	23%	7,275		10,950	-18%
BBTN		1.75%	BBTN	1,160	54%	755		1,545	-25%
JPFA		-9.54%	JPFA	1,755	38%	1,275		2,230	-21%
NCKL		-10.60%	NCKL	675	27%	530		1,085	-38%
SIDO		-9.32%	SIDO	535	4%	515		780	-31%
BFIN		-8.99%	BFIN	860	24%	695		1,120	-23%
AMMN		-12.98%	AMMN	7,375	64%	4,500		15,000	-51%
SMRA		-12.24%	SMRA	430	26%	340		730	-41%
PNLF		-16.28%	PNLF	360	27%	284		520	-31%
TOWR		-8.40%	TOWR	600	36%	442		885	-32%
BMRI		-15.96%	BMRI	4,790	13%	4,250		7,550	-37%
INKP		-16.91%	INKP	5,650	34%	4,220		9,900	-43%
UNTR		-19.79%	UNTR	21,475	7%	20,025		28,500	-25%

52	BRPT	820	-2.96%	83
	ENRG	198	-2.94%	4
25	ITMG	22,125	-1.01%	4
	HRUM	805	-5.29%	11
56	AMRT	2,350	1.73%	30
	ARTO	1,880	-1.83%	158
14	ESSA	610	-3.17%	14
	ISAT	1,865	-4.36%	12
26	MBMA	346	-2.26%	100
	SMGR	2,490	-0.80%	23
79	ADRO	1,895	-0.26%	8
	ADMR	900	-1.64%	6
11	BMTR	143	2.14%	6
	HEAL	1,255	1.62%	35
74	SRTG	1,625	-3.85%	
	GGRM	9,675	-0.77%	38
57	INCO	2,760	-3.16%	24
	PANI	11,000	-4.14%	326
80	ACES	525	-3.67%	11
	MAPA	730	-3.31%	15
24	INTP	5,125	0.99%	9
	MYOR	2,240	-0.88%	19
1	MDKA	1,800	-2.96%	
	PWON	392	-1.51%	9
55	AVIA	450	-1.75%	17
	SCMA	192	-7.69%	20
51	ANTM	2,610	-5.09%	11

BRPT		-10.87%
ENRG		-13.91%
ITMG		-17.13%
HRUM		-22.22%
AMRT		-17.54%
ARTO		-22.63%
ESSA		-24.69%
ISAT		-24.80%
MBMA		-24.45%
SMGR		-24.32%
ADRO		-22.02%
ADMR		-25.00%
BMTR		-21.86%
HEAL		-23.01%
SRTG		-22.25%
GGRM		-27.12%
INCO		-23.76%
PANI		-31.25%
ACES		-33.54%
MAPA		-31.78%
INTP		-30.74%
MYOR		-19.42%
MDKA		11.46%
PWON		-1.51%
AVIA		12.50%
SCMA		14.97%
ANTM		71.15%

BRPT	820	40%	585		1,458	-44%
ENRG	198	34%	148		310	-36%
ITMG	22,125	3%	21,400		28,650	-23%
HRUM	805	38%	585		1,480	-46%
AMRT	2,350	36%	1,730		3,650	-36%
ARTO	1,880	53%	1,225		3,220	-42%
ESSA	610	20%	510		1,010	-40%
ISAT	1,865	50%	1,240		2,994	-38%
MBMA	346	45%	238		725	-52%
SMGR	2,490	20%	2,070		4,710	-47%
ADRO	1,895	18%	1,600		4,300	-56%
ADMR	900	29%	700		1,585	-43%
BMTR	143	21%	118		258	-45%
HEAL	1,255	36%	920		1,710	-27%
SRTG	1,625	35%	1,200		2,880	-44%
GGRM	9,675	13%	8,600		19,850	-51%
INCO	2,760	51%	1,825		5,218	-47%
PANI	11,000	133%	4,730		19,650	-44%
ACES	525	23%	426		950	-45%
MAPA	730	45%	505		1,175	-38%
INTP	5,125	19%	4,290		8,025	-36%
MYOR	2,240	23%	1,820		3,010	-26%
MDKA	1,800	73%	1,040		2,970	-39%
PWON	392	29%	304		530	-26%
AVIA	450	34%	336		570	-21%
SCMA	192	63%	118		244	-21%
ANTM	2,610	122%	1,175		2,860	-9%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : **% Kenaikan harga saat ini** dibandingkan **Harga terendah** 52 Minggu terakhir

%52W High : **% Penurunan harga saat ini** dibandingkan **Harga tertinggi** 52 Minggu terakhir

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MARKET MOVER

Friday, May 9, 2025

LQ 45 Performance

Top Gainer
BBTN 1,160 (9.9%)
ICBP 11,400 (2.9%)
KLBF 1,440 (2.4%)
AMRT 2,350 (1.7%)
TOWR 600 (1.6%)

Top Volume
GOTO 81 (84.9 Mn Lot)
ANTM 2,610 (5.2 Mn Lot)
MBMA 346 (3.3 Mn Lot)
MDKA 1,800 (2.3 Mn Lot)
BBRI 3,790 (2.2 Mn Lot)

Top Frekuensi
ANTM 2,610 (79k x)
BBRI 3,790 (48k x)
MDKA 1,800 (45k x)
BMRI 4,790 (40k x)
GOTO 81 (32k x)

Top Loser
BRIS 2,730 (-5.8%)
ANTM 2,610 (-5%)
SMRA 430 (-4.4%)
ISAT 1,865 (-4.3%)
AKRA 1,240 (-3.8%)

Top Value
ANTM 2,610 (1405.4 IDR Bn)
BMRI 4,790 (998.6 IDR Bn)
BBCA 8,975 (897.9 IDR Bn)
BBRI 3,790 (861.9 IDR Bn)
GOTO 81 (715 IDR Bn)

All Stock Performance

Top Gainer
DKHH 178 (34.8%)
TGUK 90 (34.3%)
SURI 63 (26%)
BEER 81 (24.6%)
JATI 150 (23.9%)

Top Volume
GOTO 81 (84.9 Mn Lot)
BUMI 112 (11.2 Mn Lot)
BBKP 68 (9.3 Mn Lot)
DEWA 147 (7.8 Mn Lot)
ANTM 2,610 (5.2 Mn Lot)

Top Frekuensi
ANTM 2,610 (79k x)
BBRI 3,790 (48k x)
MDKA 1,800 (45k x)
BMRI 4,790 (40k x)
GOTO 81 (32k x)

Top Loser
BATR 69 (-14.8%)
PPRI 230 (-14.8%)
DMAS 150 (-14.7%)
PNSE 388 (-13.7%)
OPMS 76 (-12.6%)

Top Value
ANTM 2,610 (1405.4 IDR Bn)
BMRI 4,790 (998.6 IDR Bn)
BBCA 8,975 (897.9 IDR Bn)
BBRI 3,790 (861.9 IDR Bn)
GOTO 81 (715 IDR Bn)

CORPORATE ACTION

erdikha sekuritas

Friday, May 9, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

08 Mei	UMA (PDES)
08 Mei	UMA (TGUK)
07 Mei	UMA (NICL)
06 Mei	UMA (LFLO)
06 Mei	UMA (OPMS)
06 Mei	UMA (HELI)
06 Mei	UMA (SOLA)
05 Mei	UMA (JATI)
02 Mei	UMA (KRYA)
30 Apr	UMA (BNBA)

SUSPEND / UNSUSPEND

08 Mei	Penghentian Sementara (KRYA)
07 Mei	Pembukaan Kembali (KRYA)
07 Mei	Pembukaan Kembali (JATI)
06 Mei	Penghentian Sementara (JATI)
06 Mei	Penghentian Sementara (KRYA)
05 Mei	Pembukaan Kembali (AREA)
05 Mei	Pembukaan Kembali (PGJO)
02 Mei	Penghentian Sementara (TIRA)
30 Apr	Penghentian Sementara (UDNG)
30 Apr	Pembukaan Kembali MEJA-W)

*Data pengumuman diambil terakhir pada hari :

Jumat, 09 May 2025 pukul 08:25:47

AO- Disc On

AKSI KORPORASI

ECONOMIC CALENDAR

erdikha sekuritas

Time	Country	Event	Actual	Previous	Consensus	Forecast
Monday May 05 2025			Actual	Previous	Consensus	Forecast
11:00 AM	ID	GDP Growth Rate YoY Q1	4.87%	5.02%	4.91%	4.90%
11:00 AM	ID	GDP Growth Rate QoQ Q1	-0.98%	0.53%	-0.89%	-0.70%
8:45 PM	US	S&P Global Composite PMI Final APR	50.6	53.5	51.2	51.2
8:45 PM	US	S&P Global Services PMI Final APR	50.8	54.4	51.4	51.4
9:00 PM	US	ISM Services PMI APR	51.6	50.8	50.6	50.3
Tuesday May 06 2025			Actual	Previous	Consensus	Forecast
12:00 AM	US	3-Year Note Auction	3.82%	3.78%		
8:45 AM	CN	Caixin Services PMI APR		51.9	51.7	50.7
8:45 AM	CN	Caixin Composite PMI APR		51.8		50.5
3:00 PM	EA	HCOB Composite PMI Final APR		50.9	50.1	50.1
3:00 PM	EA	HCOB Services PMI Final APR		51	49.7	49.7
4:00 PM	EA	PPI MoM MAR		0.20%	-1.60%	-1.20%
4:00 PM	EA	PPI YoY MAR		3%	2%	2.40%
7:30 PM	US	Balance of Trade MAR		$-122.7B	$-129B	$-137.1B
7:30 PM	US	Exports MAR		$278.5B		$280.5B
7:30 PM	US	Imports MAR		$401.1B		$417.6B
7:55 PM	US	Redbook YoY MAY/03		6.10%		
9:10 PM	US	RCM/TIPP Economic Optimism Index MAY		49.1	50.2	49.3
9:30 PM	US	NY Fed Treasury Purchases 0 to 1 yrs			$75 million	
	US	LMI Logistics Managers Index APR		57.1		
Wednesday May 07 2025			Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction		4.44%		
3:30 AM	US	API Crude Oil Stock Change MAY/02		3.76M	0.7M	
2:30 PM	EA	HCOB Construction PMI APR		44.8		45.1
4:00 PM	EA	Retail Sales MoM MAR		0.30%	0%	0.00%
4:00 PM	EA	Retail Sales YoY MAR		2.30%	1.60%	1.90%
Thursday May 08 2025			Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision		4.50%	4.50%	4.50%
1:30 AM	US	Fed Press Conference				
2:00 AM	US	Consumer Credit Change MAR		$-0.81B	$10.9B	$7.0B
10:00 AM	ID	Foreign Exchange Reserves APR		$157.1B		
7:30 PM	US	Initial Jobless Claims MAY/03		241K	232K	240.0K
7:30 PM	US	Nonfarm Productivity QoQ Prel Q1		1.50%	-0.70%	-0.60%
7:30 PM	US	Unit Labour Costs QoQ Prel Q1		2.20%	5.30%	5.50%
7:30 PM	US	Continuing Jobless Claims APR/26		1916K		1921.0K
7:30 PM	US	Jobless Claims 4-week Average MAY/03		226K		230.0K
Friday May 09 2025			Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year Bond Auction		4.81%		
3:30 AM	US	Fed Balance Sheet MAY/07		$6.71T		
10:00 AM	CN	Balance of Trade APR		$102.64B	$94.3B	$70.0B
10:00 AM	CN	Exports YoY APR		12.40%	2.50%	-2.00%
10:00 AM	CN	Imports YoY APR		-4.30%	-6.00%	-5.00%
10:00 AM	ID	Consumer Confidence APR		121.1		119.8

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